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## DISTRIBUTION COMPONENTS

**YEAR ENDED 30 JUNE 2016**

**SPIRE USA ROC II FUND (AUD)** (APIR Code: ETL0371AU).

**ORDINARY UNIT CLASS**

Based upon calculations undertaken by Deloitte as tax advisor and the Fund Administrator, the distribution components for the Ordinary Unit class for the Australian income tax year ended 30 June 2016 have been calculated as follows:

Income Type	Distribution Amount	Distribution CPU
Domestic Interest	\$5,793	0.0269
Australian other income (i.e. FX gains)	\$38,772	0.1797
Foreign Income	\$4,367,045	20.2448
Foreign Tax Credits (FITOs)	\$159,585	0.7398
Return of Capital	\$1,697,053	7.8672
<b>Total</b>	<b>\$6,268,248</b>	<b>29.0584</b>

For further information, please contact:

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