

Spire Capital Funds - Tax Allocation
For the Income Year Ended 30 June 2023
For subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953

Tax Allocation
Cents Per Unit (in AUD)

Distribution Component	Spire Multifamily Growth and Income Fund (AUD) Hedged		Spire Branford Castle US Private Equity Fund II (USD)		Spire Branford Castle US Private Equity Fund II (AUD)		Spire Global Private Infrastructure Fund (AUD) Series		Spire Brookfield Global Transition Fund (AUD) Class A		Spire Brookfield Global Transition Fund (USD) Class C		Spire Oaktree Opportunities Fund XI (AUD) First Close		Spire Oaktree Opportunities Fund XI (AUD)		Spire CIBUS II Fund (AUD)	
	ETL4846AU		SPI8844AU		SPI0659AU		SPI4963AU		SPI9807AU		SPI3859AU		SPI1485AU		SPI4006AU		SPI3139AU	
	31-Dec-22	30-Jun-23	31-Dec-22	30-Jun-23	31-Dec-22	30-Jun-23	31-Dec-22	30-Jun-23	31-Dec-22	30-Jun-23	31-Dec-22	30-Jun-23	31-Dec-22	30-Jun-23	31-Dec-22	30-Jun-23	31-Dec-22	30-Jun-23
Australian Income	0.0200	0.0158	-	0.1340	-	2.4926	-	0.4935	-	16.7297	-	1.0581	-	1.4902	-	4.7362	-	5.4265
Interest Income (Subject to WHT)	0.0177	0.0140	-	0.1340	-	2.2642	-	0.1950	-	1.3783	-	1.0581	-	0.3866	-	1.2496	-	1.9599
Interest Income (Not Subject to WHT)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Australian Taxable Income	0.0023	0.0018	-	-	-	0.2284	-	0.2985	-	15.3514	-	-	-	1.1036	-	3.4866	-	3.4666
Net Foreign Sourced Income	1.6139	1.2784	-	-	-	-	-	0.0020	-	0.1404	-	0.7414	-	0.0416	-	-	-	-
Foreign Sourced Income	1.6643	1.3183	-	-	-	-	-	0.0020	-	0.1404	-	0.7414	-	0.0416	-	-	-	-
Less: Foreign Income Tax Offset	(0.0504)	(0.0399)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Attribution	1.6339	1.2942	-	0.1340	-	2.4926	-	0.4955	-	16.8701	-	1.7995	-	1.5318	-	4.7362	-	5.4265
AMIT Cost Base Decrease/(Increase)	0.1436	0.1137	-	-	-	-	-	-	-	(6.6806)	-	(0.7240)	-	(1.5318)	-	(4.7362)	-	(5.4265)
Cash Distribution	1.7775	1.4079	-	0.1340	-	2.4926	-	0.4955	-	10.1895	-	1.0755	-	-	-	-	-	-

Notice - Fund payment information (for withholding MITs only)

Total fund payments (not relating to NCMi, ExNCMI, CBMI)	0.0023	0.0018	-	-	-	0.2284	-	0.2985	-	15.3514	-	-	-	1.1036	-	3.4866	-	3.4666
Total fund payments (NCMI)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total fund payments (Excluded from NCMi)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total fund payments (CBMI)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total fund payments for all categories	0.0023	0.0018	-	-	-	0.2284	-	0.2985	-	15.3514	-	-	-	1.1036	-	3.4866	-	3.4666

Distribution Component	Spire Oaktree Opportunities Fund XII (USD) First Close		Spire Oaktree Opportunities Fund XII (AUD) First Close Hedged		Spire Oaktree Special Opportunities Fund (AUD) Hedged		Spire USA Multifamily Fund IV		Spire Bridge Multifamily Fund V (USD)		Spire Bridge Multifamily Fund V (AUD)		Spire Brookfield Strategic Real Estate Partners IV (AUD)		Spire Bridge US Seniors Housing Fund III (AUD) Hedged	
	SPI5142AU		SPI1010AU		SPI1698AU		SPI1337AU		SPI1478AU		SPI0678AU		SPI2840AU		SPI1716AU	
	31-Dec-22	30-Jun-23	31-Dec-22	30-Jun-23	31-Dec-22	30-Jun-23	31-Dec-22	30-Jun-23	31-Dec-22	30-Jun-23	31-Dec-22	30-Jun-23	31-Dec-22	30-Jun-23	31-Dec-22	30-Jun-23
Australian Income	-	0.0361	-	1.4649	-	1.3840	-	0.2136	-	0.4866	-	1.7933	-	0.0237	-	1.4527
Interest Income (Subject to WHT)	-	0.0361	-	1.1933	-	0.8438	-	0.2117	-	0.4866	-	1.7373	-	0.0191	-	0.9706
Interest Income (Not Subject to WHT)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.0353
Other Australian Taxable Income	-	-	-	0.2716	-	0.5402	-	0.0019	-	-	-	0.0560	-	0.0046	-	0.4468
Net Foreign Sourced Income	-	-	-	-	-	-	-	5.5027	-	1.4600	-	1.4606	-	0.0090	-	2.8057
Foreign Sourced Income	-	-	-	-	-	-	-	6.2413	-	1.4905	-	1.4606	-	0.1311	-	2.8549
Less: Foreign Income Tax Offset	-	-	-	-	-	-	-	(0.7386)	-	(0.0305)	-	-	-	(0.1221)	-	(0.0492)
Total Attribution	-	0.0361	-	1.4649	-	1.3840	-	5.7163	-	1.9466	-	3.2539	-	0.0327	-	4.2584
AMIT Cost Base Decrease/(Increase)	-	(0.0361)	-	(1.4649)	-	(1.3840)	-	(5.7163)	-	(1.9466)	-	(3.2539)	-	(0.0327)	-	(4.2584)
Cash Distribution	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Notice - Fund payment information (for withholding MITs only)

Total fund payments (not relating to NCMi, ExNCMI, CBMI)	-	-	-	0.2716	-	0.5402	-	0.0019	-	-	-	0.0560	-	0.0046	-	0.4468
Total fund payments (NCMI)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total fund payments (Excluded from NCMi)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total fund payments (CBMI)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total fund payments for all categories	-	-	-	0.2716	-	0.5402	-	0.0019	-	-	-	0.0560	-	0.0046	-	0.4468

*Please note that all numbers are denominated in AUD

This notice is provided for the purpose of Subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953 and should not be used for any other purpose. Unit holders should not rely on this information for the purposes of completing their Australian income tax return. The taxation components will be provided upon issue of the annual tax statement, or where applicable, an AMIT member annual (AMMA) statement for tax purposes after 30 June to assist you in determining your tax position.